



SUMMARY

Allied Succession Capital seeks to acquire a privately owned US-based business. ASC offers exiting business owners the opportunity to transition all or a majority of their business to an experienced professional, backed by knowledgeable and compassionate business leaders, who will sustain and grow their business for the long term.

APPROACH

Allied Succession Capital aims to develop working partnerships with business owners to insure a smooth transition of ownership. During our diligence process, we ensure that our decision to acquire the business is viable. After the transition of ownership, we secure & grow the business through sales initiatives, employee development, and streamlined operations.

PROCESS

ENGAGE in open and honest dialogue about your goals and expectations.
EXPLORE and discuss your business, customers, and its addressable market.
PLAN your succession & secure the future of your business, together
TRANSITION your ownership to a motivated and compassionate team

CRITERIA

US-Based & Privately-Owned
EBITDA: Greater than \$1.0M
Last 3 Years of Positive Cash Flows
Recurring/Contractual Revenues
Low Customer Concentration
Straightforward Business Model

MISSION

Allied Succession Capital aims to develop working partnerships with business owners to insure a smooth transition of ownership. During our diligence process, we ensure that our decision to acquire the business is viable. After the transition of ownership, we secure & grow the business through sales initiatives, employee development, and streamlined operations.

FOUNDER



ADAM LEEMAN

Founder | MBA – Rice University
E: info@alliedsuccessioncapital.com
C: 832.656.9312
W: www.alliedsuccessioncapital.com

- Over 15 years of professional experience
- International operating experience (Latin America and Asia)
- Most recent role: Head of Finance at \$30M growth-stage manufacturer in Texas
- Finance, operations, and sales experience
- Participated in two successful business turnarounds
- Track record of driving sales growth through data and strategy
- Proficient in streamlining business operations
- Experience leading implementation of new IT systems and cloud-based software