



**GOLD LEAF**  
CAPITAL PARTNERS

# \$1.4M TERM LOAN TO RESTRUCTURE AND REFOCUS

## TRANSACTION HIGHLIGHTS

**Loan Amount:** \$1,400,000

**Firm Details:** Apparel Manufacturer

**Lenders Approached:** 17

**Serious Inquiries:** 3

## DEAL OVERVIEW & REQUEST

Gold Leaf Capital Partners was engaged on a debt placement to refinance existing debt and provide additional working capital. The east-coast based wedding apparel manufacturing company was severely affected by the pandemic. Before getting to Gold Leaf, the owners spoke to dozens of SBA and asset-based lenders and had secured terms in the low teens. Gold Leaf sourced a national SBA lender eager to provide a term loan to restructure debt. The lender also offered extra runway to withstand the pandemic and ramp up for the 2021 wedding season.

## TERMS SECURED/DETAILS

**Credit Facility:** \$1,400,000

**Collateral:** 1st Lien on business assets

**Interest Rate:** WSJ Prime + 2.75% floating

**Guarantor(s):** Personal

**Prepayment Penalty:** None

**Approval to Close Timing:** 2.5 weeks

**Repayment Term:** 10 year fully amortizing



**FOR MORE INFORMATION ABOUT OUR SERVICES, PLEASE CONTACT US**

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